

LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the Company)



CAUTIONARY ANNOUNCEMENT

Letshego Holdings Limited (the Company) was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is a holding company with consumer and micro lending subsidiaries across ten countries in Southern and East Africa - Botswana, Kenya, Lesotho, Mozambique, Namibia, Rwanda, South Sudan, Swaziland, Tanzania and Uganda.

The Board of Directors would like to inform Shareholders that the Company has entered into negotiations with a third party in the Eastern Africa region which, if successfully concluded, and subject to all regulatory approvals, may result in a transaction that could have an impact on the price of the Company's securities.

Accordingly, Shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

For and on behalf of the board

A handwritten signature in black ink, appearing to read "J A Burbidge".

J A Burbidge
Chairman

25 February 2014

Sponsoring Broker



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange