

LETSHEGO HOLDINGS LIMITED
Incorporated in the Republic of Botswana Co. BW00000877524 (the "Company")



Cautionary Announcement
Performance forecast for the six month interim period ended 30 June 2022

Letshego Holdings Limited ("LHL" | "the Group" | "Letshego") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. Letshego is an inclusive finance focused Group with microfinance banking and consumer lending subsidiaries across eleven countries in sub-Saharan Africa.

In line with section 5.4c of the Listing Requirements of the Botswana Stock Exchange (BSE), an issuer must publish a cautionary announcement as soon as they are satisfied that a reasonable degree of certainty exists that the relevant matrix for the period to be reported upon next, will differ by at least 10% from the most recent financial results for the previous corresponding period.

In this respect, the Board of Letshego Holdings Limited wishes to advise shareholders that the Group's profit before tax for the six months ended 30 June 2022 is expected to be between 15% and 20% lower (approximately P81.6 million to P108.8 million) than that reported for the comparative period ended 30 June 2021, which amounted to P544.1 million.

The Group confirms that its interim financial results for the six-month period ended 30 June 2022 will be announced on Monday 29 August 2022.

In light of the closed period, shareholders and investors remain advised to exercise caution when dealing in the Company's securities until formal publication of the interim results.

BY ORDER OF THE BOARD OF DIRECTORS OF LETSHEGO HOLDINGS LIMITED
12 August 2022

PHILIP ODERA
Group Board Chairman

AOBAKWE AUPA MONYATSI
Group Chief Executive

Sponsoring Broker

